



AmTrust Surety  
An AmTrust Financial Company

**Developers Surety and Indemnity Company**  
**Indemnity Company of California**  
**CorePointe Insurance Company**  
 17771 Cowan, Suite 100 • Irvine, California 92614 • (949) 263-3300  
[www.AmTrustSurety.com](http://www.AmTrustSurety.com)

**PROJECT QUESTIONNAIRE—OBLIGEE**

This questionnaire should be completed by an authorized representative of the Obligee when bonds are requested after the contractor or subcontractor (Principal) has started work.

Contract No \_\_\_\_\_ Bid Date (if applicable) \_\_\_\_\_  
 Contract Amount \$ \_\_\_\_\_ Award Date \_\_\_\_\_

Contract Description: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Does the contract, subcontract and/or bid specifications require a bond?  Yes  No If yes, please explain why the Principal was not required to obtain bonds prior to starting work. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

What is the current total contract amount including all approved change orders \$ \_\_\_\_\_

Are there any pending change orders?  Yes  No If yes, list each including the amount. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

What percentage of the Principal's work is complete? \_\_\_\_\_%. How much of the contract or subcontract has been earned to date? \$ \_\_\_\_\_

Is all work by the Principal and its vendors on schedule?  Yes  No If no, please explain: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Are you aware of any delinquent or disputed payments owed to or by the Principal or any other disputes regarding labor, material, equipment or services including prevailing wage, fringe benefits, union obligations or taxes?  Yes  No  
 If yes, please explain: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Has anyone alleged that the quality, nature and prosecution of the work completed by the Principal to date is inadequate or deficient?  Yes  No If yes, please explain: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Please provide any additional information you believe may be relevant to the surety's underwriting determination. (Attach any additional sheets if necessary): \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**OWNER/GENERAL CONTRACTOR/OBLIGEE**

By: \_\_\_\_\_ Date: \_\_\_\_\_

\_\_\_\_\_  
 Title